

VOIT ECONOMETRICS GROUP, Inc.

A Forensic Economics Advisory Firm

*Authors of Retirement Plan
Benefits & QDROs in Divorce, a
CCH Publication*

MILITARY PENSION VALUATION CHECKLIST

Full Name of Military Member & their Date of Birth

Full Time Active or **Reservist/Natl Guard?** *(Please circle That Which Applies)*

If Reservist or Natl. Guard, Please Provide a statement indicating Number of Points or Point History

Rank or Pay Grade, as of valuation date, currently, and as of date of marriage

Date of Entry into Service or Years of Service *(up to the date of valuation):* _____

Date of Valuation (i.e. date of separation, date of filing, or date of divorce, etc.) _____

Date of Marriage – if Military Member Spouse was in the service prior to the marriage

Is the **Military Member Spouse Retired?** ___ Yes ___ No

If yes, please indicate Date of Retirement _____

Retainer (2hrs@\$150/hr. payable in Advance or before commencement of work based only on first two hours)

Retained by Military Member and/or Military Member's Attorney

Retained by Non-Member Spouse or their Attorney (2hrs@\$150/hr. payable in Advance or before commencement of work based only on first two hours)

★ Please provide name and address of attorney(s)

★ If a portion is pre-marital, then the benefit at the time of marriage is required or at the very least the date of marriage, date of employment, and the date of separation and pay grade at the time of marriage